



Jeremiah W. Doyle, IV

Estate Planning Strategist

Senior Vice President, BNY Mellon Wealth Management

Jere Doyle is an estate planning strategist for BNY Mellon Wealth Management and a senior vice president of BNY Mellon. He has been with the firm since 1981. Jere provides wealthy individuals and families throughout the country with integrated wealth management advice on how to hold, manage, and transfer their wealth in a tax efficient manner.

Memberships

Former member, Massachusetts Joint Bar Committee on Judicial Appointments

Member, American Bar Association

Member, Massachusetts Bar Association

Member, Essex County Bar Association

Member, Boston Estate Planning Council

Former president, Boston Estate Planning Council

Executive committee member, Boston Estate Planning Council

20-year member, Essex County Bar Association Executive Committee

Fellow, American College of Trust and Estate Counsel (ACTEC)

Notices, Publications & Awards

2009 Estate Planner of the Year, Boston

Estate Planning Council

Editor and co-author, Preparing Fiduciary Income Tax Returns

Contributing Author, Preparing Estate Tax Returns

Contributing Author, Understanding and Using Trusts and contributing author of Drafting Irrevocable Trusts in Massachusetts, both published by Massachusetts Continuing Legal Education

Quoted in numerous business publications and has appeared as an expert on wealth management issues on CNBC, MSNBC, and CNN

Estate Planning Hall of Fame®, National Association of Estate Planners and Councils

Distinguished Accredited Estate Planner®, National Association of Estate Planners and Councils

Adjunct Professor of Law, Graduate Tax Program Boston University Law School

Education

LL.M., banking law, Boston University Law School

LL.M., taxation, Boston University Law School

Juris Doctor, Hamline University Law School

Bachelor's degree, Providence College

Bar and Court Admissions

Commonwealth of Massachusetts

United States District Court

United States Court of Appeals (First Circuit)

United States Tax Court